WHAT IS THE USA PATRIOT ACT?

reg ires nancial Federal la o obrain information that instir tions identi es each person ho opens an HSA. This means that hen o open an HSA in HealthEq it each member's identic m sabe eri ed before the can begin sing their HSA. This information ill be pro ided to Healt Eq i on the enrollment le. The enrollment le ill incl de name. DOB, SSN, and o raddress. Health Eq iç's process ill a romaricall open acco nos that are eried or pass CIP CIP stands for C stomer Identi cation Program.

(e ample if o mo ed recend and o raddress is not on le ith the appropriate go ernment agenc or o recend changed o rname), o may be asked to pro ide leopenAgls.

What happens If I do not complete the identity verification for the USA Patriot Act?

The HSA will be closed, and any unused funds will be returned to the employer

ma_be asked to pro_ide_leopenAgls_AQ)PPQbn _ho)to@nP@t@ma_be ask)@ thae)I

